

Life & Health

State Filings ... Compliance ... Product Development ... Actuarial ... Competitive Intelligence

Martin & Company is a leader in the industry offering a tailored combination of services and insurance solutions designed for all carriers.

Corporate Solutions

There is a growing need to seek guidance from a professional consulting firm that can provide assistance with the many operational challenges companies are faced with today. We operate in a highly compliant and regulated industry, which can be complicated and put unnecessary stress on your day-to-day demands. As a leading industry consulting firm, Martin & Company provides a complete package of outsourcing solutions for carriers that need to revise their rates, enhance coverages, or introduce new products.

State Filing Services

Our senior team has extensive knowledge and experience across a wide range of life & health product areas. We are an authorized Third Party Filer with EFT Capabilities.

Our services include:

- Preparation of all submission documents
- Expertise in SERFF and Interstate Compact Filings
- Daily Status Reports Online
- Compliance with advertising and marketing materials
- Professional relationship with regulators
- Projects completed with speed and accuracy

Specialty Consulting Services

- Life & Annuities
- Accident & Health
- Supplemental Life, Health & Disability
- Competitive Intelligence
- Reserve & IBNR Valuations
- Specialized Compliance & Actuarial
- State Specific Research
- SERFF Filings
- Product Benefit Comparisons
- Actuarial Value Certifications

Product Development

Martin & Company can provide a thorough review of your new or revised product materials. We can assist with the drafting of policy forms and riders, and can ensure that your product is complete and compliant in order to expedite approvals.

Actuarial Consulting

Our Actuarial consulting services offer initial rate development, guidance with the best approach, and support through the entire state filing process. We operate with strict adherence to the professional standards and act as a 'thought partner' for you from start to finish.